

Probate Notes for June 9, 2010

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

CASE: Probate Conservatorship of Gwendolyn May Bettleyon
Case No. CV PC 10-55

The conservator and conservatee are directed to appear. The conservator shall address the following:

- (1) Conservator's plans for the conservatorship and the conservatee's care after the move to Idaho;
- (2) Describe the assets of the estate;
- (3) Explain how placing the title to the mobilehome, purchased with the conservatee's assets, in the grandson's name, is in the best interests of the conservatee; and
- (4) What financial institution does the conservator plan to place the conservatee's cash assets in a blocked account.

The following deficiencies are noted:

- (1) Petitioner failed to file the Duties of Conservator form; and
- (2) Petitioner failed to state the amount of bond.

CASE: Probate Conservatorship of Maxine King
Case No. CV PC 09-31

It is recommended to grant the petition to sell conservatee's residence.

CASE: Probate Conservatorship of Felicia Y. Janke
Case No. CV P2 09-74

It is recommended to approve the court investigator's report.

CASE: Probate Conservatorship of Alfred L. Rinaldo, Sr.
Case No. CV PC 09-152

It is recommended to approve the Court Investigator's report. Conservator is directed to file an inventory by July 9, 2010. (Prob. Code § 2610.)

CASE: Estate of Walter A. Lawrence
Case No. CV PB 10-57

The following deficiencies are noted:

- (1) The petitioner failed to check the box “Letters of Administration” under the caption “Petitioner For”;
- (2) Petitioner failed to file Duties and Liabilities (Judicial Council Form DE-147; Prob. Code, § 8404);
- (3) Proof of publication was not filed (Prob. Code, § 8124); and
- (4) Bond amount was not indicated in the petition or waived by the beneficiaries in writing. (Prob. Code, §§ 8404, 8481, subd. (a)(2), 8482, subd. (a), & 10453.)

Petitioner shall submit the proposed order. (Judicial Council Form DE-140.)

CASE: Estate of Norman W. Wohlers
Case No. CV PB 07-258

It is recommended to approve the first and final account and report of petitioner and to grant the petition for its settlement, for allowance of compensation for statutory and extraordinary services, for reimbursement of costs advanced and for final distribution.

